

Consolidated Financial Results for the First Quarter of Fiscal Year 03/2010

Consolidated Subsidiaries: 3

Kissei Shoji Co., Ltd. / Kissei Comtec Co., Ltd. / Hashiba Technos Co., Ltd.

Consolidated	First Quarter of Fiscal Y03/2009 Apr. 2008 - Jun. 2008		First Quarter of Fiscal Y03/2010 Apr. 2009 - Jun. 2009			YoY
	Mil. of US\$	Ratio	Mil. of US\$	Mil. of Yen	Ratio	
Net Sales	158.3	100.0%	164.3	15,768	100.0%	3.8%
Cost of Sales	52.8	33.4%	58.1	5,578	35.4%	10.0%
Gross Profit	105.4	66.6%	106.1	10,190	64.6%	0.7%
Selling, General and Administrative Expenses	83.5	52.7%	88.6	8,503	53.9%	6.1%
Operating Income	22.0	13.9%	17.6	1,686	10.7%	20.0%
Net Income	15.4	9.8%	12.9	1,235	7.8%	16.7%

Note: US dollar amounts are translated at the rate of ¥96 = US\$1.

Financial Forecasts for Annual 03/2010

Consolidated	Results of Annual 03/2009 Apr. 2008 - Mar. 2009			Forecasts for Annual 03/2010 Apr. 2009 - Mar. 2010			YoY
	Mil. of US\$	Mil. of Yen	Ratio	Mil. of US\$	Mil. of Yen	Ratio	
Net Sales	672.2	64,535	100.0%	682.3	65,500	100.0%	1.5%
Cost of Sales	247.1	23,719	36.8%	236.5	22,700	34.7%	4.3%
Gross Profit	425.2	40,816	63.2%	445.8	42,800	65.3%	4.9%
Selling, General and Administrative Expenses	358.6	34,422	53.3%	378.1	36,300	55.4%	5.5%
Operating Income	66.6	6,393	9.9%	67.7	6,500	9.9%	1.7%
Net Income	21.5	2,061	3.2%	44.8	4,300	6.6%	108.6%

¥96 = US\$1

Trends in Business Performance

(Millions of Yen except Number of Employees)

Consolidated	03/2006	03/2007	03/2008	03/2009	03/2010 Forecasts
Net Sales	64,007	64,215	61,480	64,535	65,500
Operating Income	1,877	2,645	4,269	6,393	6,500
(% of Net Sales)	2.9	4.1	6.9	9.9	9.9
Extraordinary Gain or Loss	886	652	213	2,815	-
Net Income	2,045	1,570	2,325	2,061	4,300
(% of Net Sales)	3.2	2.4	3.8	3.2	6.6
R&D Expenses	10,574	10,472	11,361	11,556	12,800
(% of Net Sales)	16.5	16.3	18.5	17.9	19.5
Depreciation and Amortization	3,138	3,228	3,862	3,709	3,480
Capital Investment	2,284	3,954	2,460	1,414	1,370
Export Value	647	1,464	1,953	2,917	2,060
Number of Employees	1,759	1,777	1,844	1,870	-

< Years ended / ending March 31 >

Trends in Main Product Sales

(Millions of Yen)

Products	03/2008 Results	03/2009 Results	03/2009 1Q Results	03/2010 1Q Results	03/2010 Forecasts
URIEF	4,106	6,288	1,312	2,071	9,280
GLUFAST	3,464	4,297	931	1,144	5,430
SALAGEN	284	664	148	195	920
BEZATOL	9,427	8,788	2,191	2,188	8,800
CINALONG	1,231	1,193	300	295	1,220
UTEMERIN	5,489	5,450	1,343	1,213	5,400
XANBON	3,720	2,921	774	565	2,370
RIZABEN Eye Drops	3,086	2,943	414	372	2,560
RIZABEN	2,200	2,086	504	465	1,960
DOMENAN	498	482	128	93	460
CABASER	5,944	3,953	1,117	871	3,450
FRAGMIN	1,446	1,389	355	324	1,240
RYSMON TG	1,211	1,125	286	270	1,100
ZOLADEx 1.8mg Depot	904	740	188	162	650
FULUSUTAN	688	670	189	158	650
Nutritional food products	3,250	3,333	813	825	3,420

< Years ended / ending March 31 >